



# Provider Portal Training

# Introduction

The Colorado Access provider portal provides secure, web-enabled, role-based access. You will be able to perform the following functions:

- Verify a member's eligibility
- View a member's claim status
- View explanations of payment (EOPs)
- View enhanced payment report
  - PCPs only

Please note: Information supplied by the provider portal is only available to authorized users. The product uses web protocols to ensure secure access to protected health information (PHI). An authorized physician's practice will only have access to view member



# System Requirements

To run the provider portal application, you will need a computer with the following specifications:

- Internet Explorer (IE) 11.0 or higher or the latest version of Google Chrome, Firefox or Safari

# New Provider Registration



# Registration

The new provider registration is used to gain access to the provider portal and provide health care services to subscribers and/or members.

In order to complete the registration process, the tax identification number (TIN) and claim number (submitted within last 180 days) must match exactly what is on file with us.

The link to the portal will be available in the provider toolkit section of our website starting January 25, 2019.



# Registration

If you have problems registering, please contact our support team at:

[ProviderPortal.Support@coaccess.com](mailto:ProviderPortal.Support@coaccess.com)

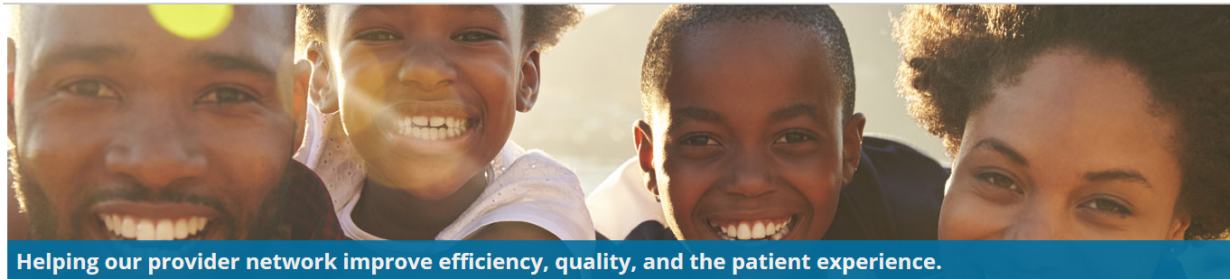
Toll-Free: 888-844-3710

Local: 720-744-5224



# Registration

To begin the registration process, click on **Create Account**



As a provider and medical professional, the Colorado Access provider portal will give you the ability to check eligibility, coverage, check claim status, upload ECP Reports, and more.

## Join the Colorado Access Provider Network

We share the same mission as doctors, dentists and other health care professionals, hospitals and facilities. We all strive for the better health and well-being of your patients - our customers. [Learn more](#)

## Sign into your account

Username

Password

[Forgot your username or password?](#)



# Registration

## Check **Accept** to accept the Terms of Use and License Agreement and click **Next**

YOU AGREE TO THE FOLLOWING:

1. Confidential Information, including but not limited to, protected health information ("PHI"), electronic protected health information ("ePHI"), medical, financial, and other patient/member private information may be available to you through the Provider Portal. Confidential Information in the Provider Portal is being disclosed to you for treatment and payment purposes as allowed by the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"). Once you access and/or download the information, you are responsible for complying with applicable state and federal privacy requirements. You shall not access Provider Portal data for any other purpose(s).
2. You will not access, use, or disclose any PHI, ePHI, or any other Confidential Information obtained by accessing the Provider Portal unless authorized to do so.
3. You will not access, view, or request information on anyone with whom you do not have a clinical treatment relationship, or for whom your provider employer does.

### License Agreement

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**Content of the Website.** The insurance products, data, and other information referenced in the website are provided by parties other than the producer of the website. We make no representations regarding the products, data, or any information about the products. We are not liable for errors in data or transmission or for lost data. Any questions, complaints, or claims regarding the products or data must be directed to the appropriate provider or vendor.

Accept

Cancel

Next



# Registration

Enter personal information, click **Add TIN**

First Name

Tony

Last Name

Stark

Address Line 1

123 Main St

City

Aurora

State

Colorado

Zip

80014

Phone

(555) 555-5555

Previous

Add TIN

Cancel

# Registration

Add your TIN and the claim number from the last 180 days. If you do not have a claim submitted to us within the last 180 days, please contact provider portal support.

- Confirm information, then click **Authenticate**

# Registration

Click **Add TIN** to enter another TIN or click **Next** to continue

First Name  
Tony

Last Name  
Stark

Added Providers

TIN	Recent Claim Number		
xxxxx79899	4908852432	<a href="#">Edit</a>	<a href="#">Remove</a>

Address Line 1  
123 Main St

City  
Aurora

State  
Colorado

Zip  
80014

Phone  
(555) 555-5555

[Previous](#) [Add TIN](#) [Next](#)

[Cancel](#)

# Registration

## Enter your account information

**Username**

**E-mail Address**

**Confirm E-mail Address**

**Password**

**Confirm Password**

**Security Question 1**  
 ▾

**Security Question 2**  
 ▾

**Security Question 3**  
 ▾

# Registration

**User ID:** This unique user ID is used each time the user accesses the application. User ID should be between 6 and 30 characters. An email address can be used as a user ID and is highly recommended.

**Password:** Must follow this criteria:

- A minimum of eight (8) characters
- A combination that has at least three of the four following character types:
  - Uppercase letters
  - Lowercase letters
  - Number
  - Special characters: \*%~!@#\$%()+-+[]{};:,.?!\_
  - Spaces are not allowed

# Registration

**Security questions:** Select pre-set security questions from the drop-down menu. The answers you provide will be used for password recovery. During the password recovery process, the application will randomly display one of the security questions. The answer entered will be compared to the previously entered answers to validate the user.

- **Security Question #1:** Select the appropriate security question from the dropdown menu and enter the answer
- **Security Question #2:** Select the appropriate security question from the dropdown menu and enter the answer
- **Security Question #3:** Select the appropriate security question from the dropdown menu and enter the answer

# Registration

Click **Finish** to complete registration

Username: tony.stark@coaccess.com

First Name: Tony

Last Name: Stark

E-Mail Address: tony.stark@coaccess.com

Address: 123 Main St  
Aurora, CO 80014

TIN: 5873879899

NPI(s):

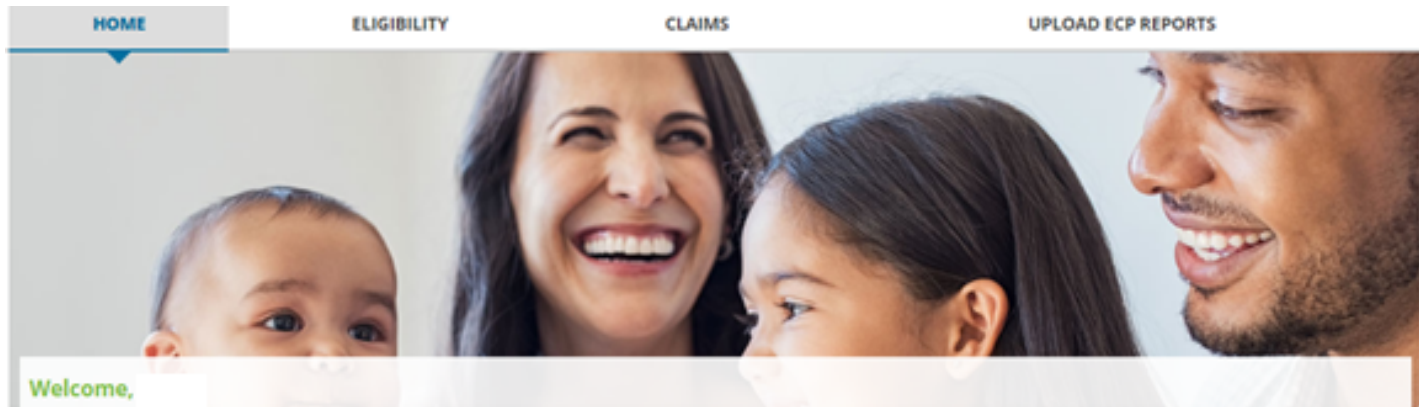
Previous

Finish

Cancel

# Registration

Your registration is now complete.



As a provider and medical professional, the Colorado Access provider portal will give you the ability to check member's eligibility, coverage, check claim status, update credentialing information, submit and view authorizations and referrals and more.



Reports



Frequently asked questions



# Signing In



# Signing In

## Login Page

**User ID:** Unique user ID set up when creating a new account

**Password:** Unique password set up when creating a new account

To log into the provider portal, click **Sign in**

### Sign into your account

Username

Password

Sign in

Create account

[Forgot your username or password?](#)



# Signing In

To retrieve a username or reset a password, click the **Forgot your username or password** link under the 'sign in' button on the home page

## Sign into your account

Username

Password

Sign in

Create account

[Forgot your username or password?](#)

# Signing In

Enter the TIN and first and last name associated with the user and click **Next**.

\*Note: all fields must be completed

Step 1 Step 2 Step 3

**Forgot Username or Password?**

Enter the following information in order to retrieve your username and password

TIN\*

First Name\*

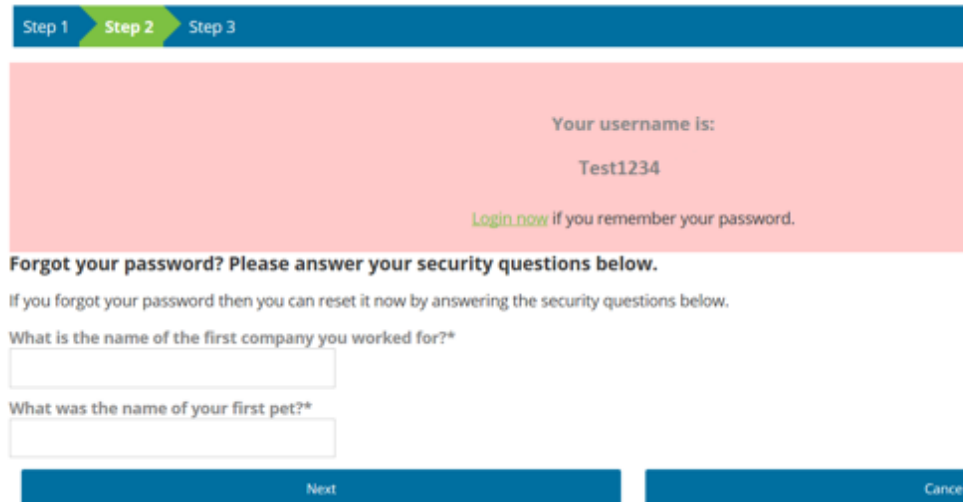
Last Name\*

Next

# Signing In

The page will display the correct username.

- If the issue was only retrieving the username, click on **Login now** and the process is complete
- If the password needs to be reset, answer the security questions at the bottom followed by clicking **Next**



The screenshot shows a three-step progress bar at the top, with Step 2 highlighted in green. Below it is a pink message box containing the text: "Your username is: Test1234" and a green link "Login now" followed by "if you remember your password." Below the message box is a bold heading "Forgot your password? Please answer your security questions below." followed by a sub-heading "If you forgot your password then you can reset it now by answering the security questions below." There are two text input fields: "What is the name of the first company you worked for?\*" and "What was the name of your first pet?\*" Below the input fields are two buttons: "Next" and "Cancel".

# Signing In

Enter the new password and re-enter the verification. Verify the email address attached to the user and update here, if necessary.

Step 1 Step 2 **Step 3**

### Reset Your Password

New Password  
••••••••

Re-enter New Password  
••••••••

We have the following email address on file. Please update it now if it has changed.

Email Address  
Test1234@test.com

Confirm Email  
Test1234@test.com

Reset and Log In

Need assistance? Contact [customer support](#).



# Signing In

Once all fields are entered and confirmed, click **Reset and Log in**. The password will now be reset and you will be signed into the portal. If this is not working, or more assistance is needed, please click on the **contact customer support link** at the bottom.

Step 1 Step 2 **Step 3**

### Reset Your Password

New Password  
••••••••

Re-enter New Password  
••••••••

We have the following email address on file. Please update it now if it has changed.

Email Address  
Test1234@test.com

Confirm Email  
Test1234@test.com

Reset and Log In

Need assistance? Contact [customer support](#)



# Navigating the Provider Portal

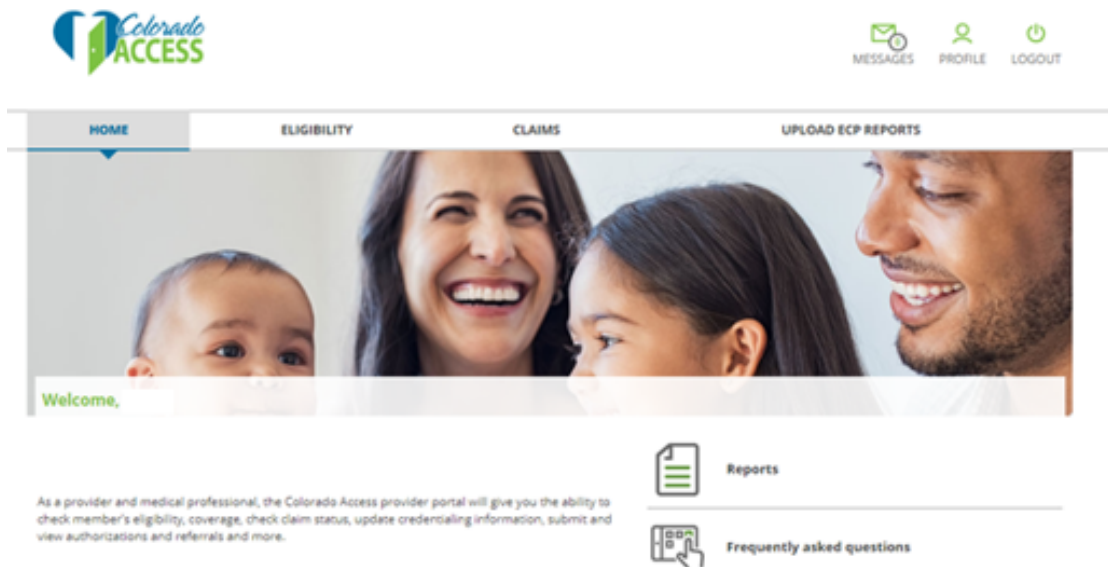




# Provider Homepage

When you log in, you will see menu options to check eligibility, claims. Quick links are available to view reports and check out frequently asked questions.

Please note: the **Upload ECP Reports** option is for ECP practices only



## Member Search

Search by state/Colorado Access ID or the member's last name and date of birth

- **State ID:** Unique identifier for health plan
- **Colorado Access ID:** Unique Colorado Access identifier
- **Last name:** Last name of the member
- **Date of birth:** Birth date of the member listed as MM/DD/YYYY
- Click on **Search**

## Member Search

To do a member search, you must enter either the member's state ID/Colorado Access ID, or their last name and date of birth.



HOME	<b>ELIGIBILITY</b>	CLAIMS	UPLOAD ECP REPORTS
------	--------------------	--------	--------------------

State ID <input type="text"/>	Member Last Name: <input type="text"/>	Date of Birth: <input type="text"/>
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# Eligibility

Member's name, date of birth, gender, member ID, Colorado Access ID and plan information will be displayed.

- Click on the member's name to view additional details.

State ID  Member Last Name:  Date of Birth:

[Name](#)  [Date of Birth](#) [Gender](#) [Member ID](#) [Colorado Access ID](#) [Plan](#)

## Member information

Member name, state ID, Colorado Access ID, county, date of birth, gender, address, country, phone number, current PCP name, current office co-pay and current PCP span are displayed.

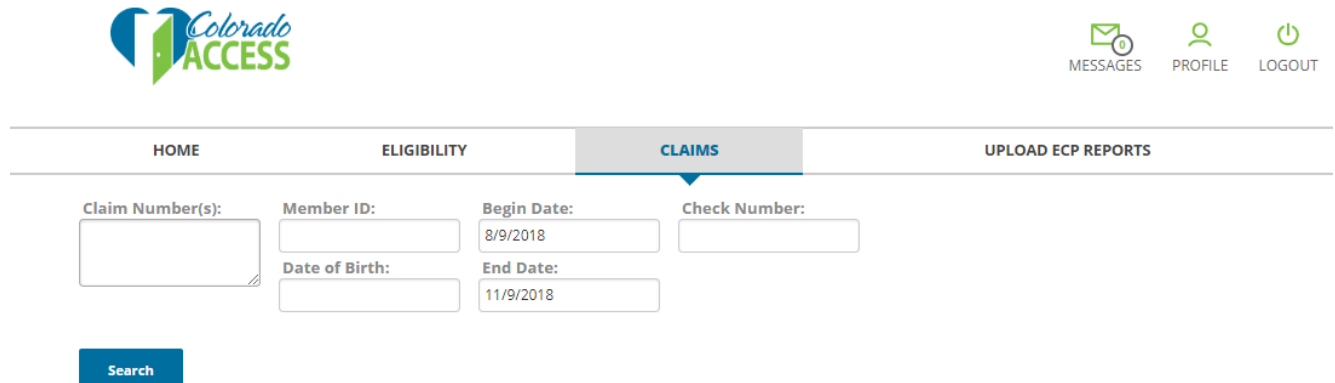
Note: Date is current as of the prior business day. Claim status and eligibility coverage includes 12 months of data.

# Claims

To do a claim search, you must enter either the claim number(s) or the member ID, date of birth and the begin/end date of service or the check number.

You will receive information on the submitted claim.

Click on **Search**



The screenshot shows the Colorado ACCESS web application interface. At the top left is the Colorado ACCESS logo. On the top right are icons for Messages, Profile, and Logout. Below these is a navigation menu with four tabs: HOME, ELIGIBILITY, CLAIMS (which is highlighted), and UPLOAD ECP REPORTS. The CLAIMS section contains a search form with the following fields: Claim Number(s) (empty), Member ID (empty), Begin Date (8/9/2018), Check Number (empty), Date of Birth (empty), and End Date (11/9/2018). A blue Search button is located below the form.



## Search Results

- **Claim number:** System generated claim number that identifies your submitted claim
- **Service date:** Date service was provided
- **Billed amount:** Amount that was billed
- **Check number:** Check number by which the payment was made
- **Claim status:** Status of the claim
- Click on **Claim Number** to view claim in detail

<a href="#">Claim Number</a>	<a href="#">Service Date</a> ▾	<a href="#">Billed Amount</a>	<a href="#">Check Number</a>	<a href="#">Claim Status</a>
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« ‹ Page 1 of 1 › »

[Download Results](#)

# Claims

Clicking on a claim will display the claim delay and payment as seen below.

You can also click on **View EOP** at the bottom right of the claim details page. This will display the most recent EOP pdf document in a different window. This can be saved and printed.

## Claim #

Claim Number:	Member Name:	State ID:
Colorado Access ID:	Date(s) of Service:	Billed Amount:
Paid Amount:	Date Paid:	Plan:

## Payment Details

Billing Provider Name / TIN / NPI	Rendering Provider NPI	Received Date	Patient Account #
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## Claim Details

Line #	Date(s)	Code	Modifier	Units	POS	Diag	Billed	Allowed	Paid	Copay	Interest/ Penalty	Status
<b>Total</b>												

## Denial Code and Description

## Disclaimer

THIS IS NOT A BILL  
Data is current as of the prior business day.  
Claim status and eligibility coverage includes twelve months of data.



# Reports



# Reports

Click on the **Reports** quick link to view the available reports.



Reports

Currently, only the provider enhanced payment report is available for select providers who receive capitation payment. Other reports will be made available in the future.

# Contact

Questions?

Email [ProviderRelations@coaccess.com](mailto:ProviderRelations@coaccess.com)